

Regulatory Story

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Company [AEA Technology Group](#)
TIDM AAT
Headline Effective Date of Scheme of
 Arrangement
Released 07:00 05-Nov-2010
Number 6866V07

RNS Number: 6866V
AEA Technology Group PLC
05 November 2010

AEA Technology plc
5 November 2010

AEA Technology plc ("AEA")

Effective Date of Scheme of Arrangement, Cancellation of AEA Shares and Admission of AEATG Scheme Shares

Further to AEA's announcement of 4 November 2010, the boards of AEA and AEA Technology Group plc ("**AEATG**") are pleased to announce that the Scheme has become effective. AEATG also announces the admission of 228,854,912 AEATG Scheme Shares to the premium segment of the Official List and to trading on the London Stock Exchange's main market for listed securities with effect from 8.00 a.m. today. The listing of 228,854,912 AEA Shares on the Official List was cancelled and those AEA Shares ceased to be admitted to trading on the London Stock Exchange's main market for listed securities with effect from 8.00 a.m. today.

AEA Shareholders will receive one AEATG Scheme Share in place of each AEA Share held by them at 6.00 p.m. on 4 November 2010. AEATG Scheme Shares held in uncertificated form will be credited to the relevant CREST accounts today. Share certificates in respect of AEATG Scheme Shares held in certificated form are expected to be despatched to Shareholders by 18 November 2010 (and dealings in certificated AEATG Scheme Shares before that date will be certified against the register of members).

Unless the context otherwise requires, terms defined in the Circular have the same meaning in this announcement.

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